

Real on Rise Capital Inc. NMLS 2493728

Reverse Mortgage Pre-Qualification Form



- ☐ Quote
☐ Counseling Package
☐ Application Package
☐ Attach Tri-Merge Credit Report

*Highlighted fields are necessary

Application Taken By ☐ Face to Face
☐ Mail
☐ Telephone

Application Delivery Date

Loan Officer Name
Loan Officer NMLS ID
Loan Officer Company
Loan Officer Mobile

Notes/Special Instructions:

Borrower Full Name		☐ Male ☐ Female	
Date of Birth		☐ Married ☐ Unmarried	
Home Phone		SSN	
Immigration ☐ USCitizen ☐ Legal/Perm Resident ☐ Other		Email Address _____ Race: ☐ American Indian ☐ Asian ☐ Black or African Am erican ☐ Pacific Islander ☐ White ☐ Not Disclosed	
Ethnicity ☐ Not Hispanic or Latino ☐ Hispanic or Latino ☐ Not Disclosed			
'IF THE BORROWER IS MARRIED WE MUST KNOW THE SPOUSE'S DOB UNLESS THE SPOUSE DOES NOT RESIDE IN THE SUBJECT PROPERTY'			
Co-Borrower Full		☐ Male ☐ Female	
Name		☐ Married ☐ Unmarried	
Date of Birth		SSN	
Home Phone		Email Address	
Immigration ☐ USCitizen ☐ Legal/Perm Resident ☐ Other		Race ☐ American Indian ☐ Asian ☐ Black or African American ☐ Pacific Islander ☐ White ☐ Not Disclosed	
Ethnicity ☐ Not Hispanic or Latino ☐ Hispanic or Latino ☐ Not Disclosed			
Property Address:		ZIP:	
Monthly Income	Est. Property Value		Primary Residence YES ☐ NO ☐
Monthly Min. Payments	Existing MTG Balance		Owner Occupied YES ☐ NO ☐
Property Tax Amt	Add'l Lien to Payoff		Existing FHA Loan YES ☐ NO ☐
Hazard Insurance AMT	Outstanding Judgment ☐ YES ☐ NO		In Bankruptcy YES ☐ NO ☐
Square FT of Home	Default on Federal Debt ☐ YES ☐ NO		In Foreclosure YES ☐ NO ☐
# of Adults in Home	Power of Attorney ☐ YES ☐ NO		Held in Trust YES ☐ NO ☐
BWR Incompetent (Mental Condition) ☐ YES ☐ NO		BWR Incapacitated YES ☐ NO ☐	
Property Type ☐ SFR ☐ Multi Unit ☐ Condo (FHA Approved) ☐ Manufactured Home ☐ Modular Home		Estate ☐ Fee Simple ☐ Life Estate ☐ Leasehold	
Purpose of Loan ☐ Add'l Income ☐ Home Improve ☐ Eliminate Mortgage ☐ Leisure ☐ Medical ☐ Pay Taxes/Insurance ☐ Other _____			